



Table with columns: S.no, No. of Shares applied for (Category wise), No. of Applications Received, % to total, Total No. of Shares Applied in each category, % of total, Proportionate Shares Available, Allocation per Applicant (Before Rounding off, After Rounding off), Ratio of Allottees to Applicants, Total No. of Shares Allocated/ Allotted, Surplus/ Deficit. Rows 110-272.

Table with columns: S.no, No. of Shares applied for (Category wise), No. of Applications Received, % to total, Total No. of Shares Applied in each category, % of total, Proportionate Shares Available, Allocation per Applicant (Before Rounding off, After Rounding off), Ratio of Allottees to Applicants, Total No. of Shares Allocated/ Allotted, Surplus/ Deficit. Rows 273-362.

2. Allotment to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, at the Issue Price of ₹ 73 per Equity Share, was finalised in consultation with NSE. The total number of shares allocated in this category is 1155200 Equity Shares. The category was subscribed by 322.59834 times. The category-wise details of the Basis of Allotment are as under:

Summary table for retail individual investors with columns: No. of Shares applied for (Category wise), No. of Applications received, % to total, Total No. of Equity Shares applied in this category, % of total, Proportionate Shares available, Allocation per Applicant (Before rounding off, After rounding off), Ratio of allottees to applicants, Total No. of shares allocated /allotted, Surplus/ Deficit.

3. Allocation to QIBs excluding Anchor Investors (After Technical Rejections): The Basis of Allotment to QIBs, who have bid at Issue Price of ₹ 73/- per Equity Share or above, was finalised in consultation with NSE. The category was subscribed by 135.85680 times i.e., for 89,556,800 Equity Shares. The total number of shares allotted in this category is 659,200 Equity Shares to 60 successful applicants. The category wise details of the Basis of Allotment are as under:

Summary table for QIBs with columns: Category, FIS/Banks, MF's, IC's, NBFC's, AIF, FPI, Others, Total.

Please Note : 1 Additional lot of 1600 shares have been allocated to Categories 960000, 2259200, 2307200, 2308800 & 2310400 in the ratio of 1:2, 1:3, 2:3, 1:2 & 8:13

4. Allocation to Anchor Investors (After Technical Rejections & Withdrawal): The Company in consultation with the BRLM has allotted 988,800 Equity Shares to 4 Anchor Investors at Anchor Investor Issue Price of ₹ 73/- per equity shares in accordance with the SEBI/ICDR Regulations. The category wise details of the Basis of Allotment are as under:

Summary table for anchor investors with columns: Category, FIS/BANKS, MFS, IC'S, NBFC'S, AIF, FPI/FPC, Others, Total.

The Board of Directors of the Company at its meeting held on December 02, 2024 has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for the allotment of the Equity Shares to various successful applicants.

The CAN-cum-Refund Orders and allotment advice and/or notices are being dispatched to the address of the Applicants as filled in the application form. Further, the instructions to Self Certified Syndicate Banks were being processed on December 02, 2024. In case the same is not received within ten days, investors may contact the Registrar to the issue at the address given below. The Equity Shares allocated to successful applicants have been uploaded on December 03, 2024 for credit into the respective beneficiary accounts subject to validation of the account details with depositories concerned. The Company is in the process of obtaining approval from NSE and the trading of the equity shares is expected to commence trading on December 04, 2024.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated November 30, 2024 ("Prospectus").

INVESTOR NOTICE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, KFINTech Technologies Limited at Website: www.kfintech.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole Bidder Serial number of the ASBA Form, Number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary who the Bid Form Application Form was submitted and copy of the acknowledgement Slip received from the Designated intermediary and payment details at the address given below:

Share India logo and contact information for KFINTech Technologies Limited, including address, telephone, email, and website details.

FOR APEX ECOTECH LIMITED On behalf of the Board of Directors Sd/- Mr. Anuj Dosajh Managing Director

Date: December 03, 2024 Place: Pune

LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF APEX ECOTECH LIMITED.

Disclaimer: APEX ECOTECH LIMITED has filed the Prospectus dated November 30, 2024, with the Registrar of Companies and the Stock Exchange. The Prospectus is available on the website of the Lead Manager at www.shareindia.com and Company at www.apexecotech.com and shall also be available on the website of the NSE. Investors should note that investment in Equity Shares involves a high risk and for the details relating to the issue, please see "Risk Factors" beginning on page 25 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation under the Securities Act and applicable laws of each jurisdiction where such Issue and sales are made. There will be no public issuing in the United States.